



Support Our Sponsors in the Exhibit Hall

Visit all booths to register for Exhibit Hall prizes. (\$50 & \$25 Gift Cards)

Exhibit Hall Hours: **Wednesday, February 28: 12:00 pm - 5:00 pm**

Thursday, March 1: 8:00 am - 4:45 pm

Friday, March 2: 8:00 am - 11:30 am

Conference Agenda & Social Events

Wednesday: February 28, 2018

12:00 pm Check-In / Registration Open

1:00 pm Welcome

CPE: 105 min **1:15 pm** Professional Ethics and Conduct Hunter Cook, CPA

3:00 pm Dessert Break Compliments of Diamond Sponsor North Carolina Capital Management Trust

CPE: 75 min **3:30 pm** Borrowing Money: Timelines & Managing Relationships with Rating Agencies Moderator: Chad Cowan, Hilltop Securities. Panel: Jeremy Carter, DEC Associates, Inc.; Evette Caze, Fitch Ratings; Tiphany Lee-Allen, Moody's Investors Service; Emily Lucas, Wake County; and Jeff McCauley, Greenville Utilities

4:45 pm Conclude for the Day

5:00 pm President's Reception Compliments of Diamond Sponsor Wells Fargo

Thursday: March 1, 2018

7:30 am Black Caucus Breakfast

8:00 am General Breakfast Compliments of Platinum Sponsors US Bank & MBS Securities

CPE: 90 min **9:00 am** Internal Controls for Fraud Prevention: An Overview of Finance Laws, Practices, and Pitfalls Moderator: Kara Millonzi, UNC-CH School of Government. Panel: Eddie Burke, Cherry Bekaert; Nancy Emslie, Town of Morrisville; Rochelle Friend, Elliot Davis; Tonya Frye, Gaston County; and Martin Petherbridge, City of Raleigh

10:30 am Break

CPE: 60 min **11:00 am** Using New Technologies in the Finance Office Shannon Tufts, UNC-CH School of Government

12:00 pm NCGFOA Business Meeting

12:30 pm Lunch Presentation of New and Renewal Certificates

CPE: 60 min **2:00 pm** Mindfulness Dr. Gabriel Pappalardo, Alliance Source Group

3:00 pm Break

CPE: 60 min **3:30 pm** Best Practices in Software Selection and Business Process Improvement Mike Mucha, GFOA Deputy Executive Director

4:30 pm Conclude for the Day

4:45 pm Reception Compliments of Diamond Sponsor NCACC Governmental Risk Pools

Friday: March 2, 2018

8:00 am General Breakfast Compliments of Platinum Sponsors Pierce Insurance & Piper Jaffray

CPE: 30 min **9:00 am** Treasurer Remarks Dale R. Folwell, CPA, Treasurer, NC Department of the State Treasurer

9:30 am Break

CPE: 90 min **9:45 am** LGC/GASB Update Greg Gaskins, NC Department of the State Treasurer; Sharon Edmundson, NC Department of the State Treasurer; and Greg Allison, UNC-CH School of Government

11:15 am Break

CPE: 45 min **11:30 am** Legislative Update Chris Nida, NCLM and Amber Harris, NCACC

12:15 pm Conference Concludes